

Date of Deposit: April 19, 2005

Attorney Docket No. 24102-168 (Cura 468)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT(S) : CuraGen Corporation
SERIAL NUMBER : 09/981, 151 EXAMINER : Not Yet Assigned
FILING DATE : October 16, 2001 ART UNIT : Not Yet Assigned
FOR : PROTEINS AND NUCLEIC ACIDS ENCODING SAME

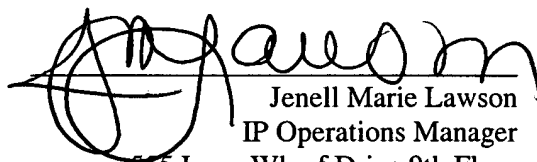
U.S. PATENT AND TRADEMARK OFFICE
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Arlington, VA 22202

**STATEMENT IN SUPPORT OF COMPUTER READABLE
FORM SUBMISSION UNDER 37 C.F.R. § 1.821(f)**

I hereby state that the content of the paper and computer readable forms of the Sequence Listing, submitted in the above-identified application in accordance with 37 C.F.R. § 1.821(c) and 1.821(e), respectively, are the same. No new matter is added at this time.

Respectfully submitted,

Date: April 19, 2005



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